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Our ref: JOH/HSPG/PP283/12/887687
参考编号: JOH/HSPG/PP283/12/887687

TO WHOM IT MAY CONCERN
致有关人士

Dear Sirs
敬启者

Moody Technology Holdings Limited (the "Company")
Scheme of Arrangement between the Company and its Creditors pursuant to Sections 670, 671, 673 and 674 of the Companies Ordinance (Cap. 622) of Hong Kong (the "Scheme")
满地科技股份有限公司（「公司」）
根据香港公司条例（第 622 章）第 670 条、671 条、673 条及 674 条公司与其债权人之安排计划（「该计划」）

We refer to the Scheme. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Scheme Document dated 18 May 2022 which was previously issued to the Creditors.
兹提述该计划。除文义另有所指外，本函所使用用的词汇与于二零二二年五月十八日向债权人发布的计划文件中所界定者具有相同涵义。

Please be advised that the Scheme has been sanctioned by the Order granted by the High Court of Hong Kong on 28 June 2022 and all conditions precedent under the Scheme have been fulfilled. We were informed by the Company that the Scheme has become effective on 5 September 2022. Please be also advised that, on 25 January 2024, the Company has appointed Mr Osman Mohammed Arab and myself, both of Acclime Corporate Advisory (Hong Kong) Limited as the New Scheme Administrators ("**New Scheme Administrators**") to replace the Initial Scheme Administrators appointed on 22 April 2022, pursuant to the Scheme. A copy of the notice of appointment from the Company is enclosed for your reference.
请注意，该计划已于二零二二年六月二十八日获得香港高等法院颁令批准，且该计划的所有先决条件均已满足。我司从公司获悉，该计划已于二零二二年九月五日生效。请知悉，根据该计划有关规定，公司已于二零二四年一月二十五日委任凯晋企业顾问有限公司的马德民先生和本人为新的计划管理人（"新计划管理人"），以取代香港高等法院原本于二零二二年四月二十二日委任的计划管理人。随函附上新计划管理人任命之通知，以供 阁下参考。

This letter serves as a notice in accordance with clauses 8 and 33.5 of the Scheme. You are receiving this letter as we understand that you may be a Creditor of the Company. Should you have a Claim against the Company, please fill in the enclosed Notice of Claim or Part 1 and Part 3 of the Account Holder Letter (if applicable) and return to the New Scheme Administrators as per the instructions below and therein.
本函件是根据该计划第 8 及 33.5 条发出的通知。我司了解到 阁下可能是公司的债权人，因此向 阁下发出本函。如 阁下对公司有任何申索，请填妥随附的申索通知书或账户持有人函中的第 1 部分和第 3 部分（如适用），并按下文及其中的指示提交予新计划管理人。

The New Scheme Administrators have set the **Cut-Off Date** to be **25 April 2024 (Thursday)**.
新计划管理人已将截止日期定为二零二四年四月二十五日（星期四）。

Any Notice of Claim or Account Holder Letter (as the case may be) which was submitted to the Company and/or the Chairman before the Effective Date for the purpose of voting at the Scheme Meeting, or to the Company after the Effective Date, shall be deemed to be a Notice of Claim and/or Account Holder Letter to the Scheme Administrator(s). Notwithstanding the above, Creditors may submit a further Notice of Claim and/or Account Holder Letter (if applicable) at or before the Cut-Off Date which shall supersede any prior Notice of Claim and/or Account Holder Letter (as the case may be) previously submitted.
在生效日期之前向公司及/或主席提交以便在计划会议上投票的任何申索通知书或账户持有人函（视何者适用而定），或在生效日期之後向公司提交的任何申索通知書及/或账户持有人函（视何者适用而定），应被视为向新计划管理人提交的申索通知书及/或账户持有人函。 尽管有上述规定，债权人仍可于截止日期或之前另行提交申索通知书或账户持有人函（如适用），该通知书将取代任何先前提交的申索通知书及/或账户持有人函（视何者适用而定）。

Pursuant to the Scheme, at or before the Cut-Off Date, each Creditor shall deliver to the New Scheme Administrator(s) at his own expense:
根据计划，于截止日期或之前，各债权人应自费向新计划管理人提交：

(i) on or before 5:00 p.m. (Hong Kong time) of the Cut-Off Date, a Notice of Claim or Account Holder Letter (if applicable) in respect of his Claim against the Company, completed substantially in accordance with the instructions printed on such Notice of Claim or Account Holder Letter (as the case may be); and
于截止日期下午五时正（香港时间）或之前，就其对公司的申索发出申索通知书或账户持有人函（如适用），并按照该申索通知书或账户持有人函（视何者适用而定）上印备的指示填妥；及

(ii) such other documents or other evidence necessary for the purpose of substantiating its Claim.
证明其索赔所需的其他文件或其他证据。

All Notice of Claim or Account Holder Letter (whichever is applicable) shall be duly completed and returned by personal delivery, or by facsimile to (+852) 2566 8946, or by mail to the New Scheme Administrators' office at 29th Floor, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong, or by email to moodytech@acclime.com.
所有申索通知书或账户持有人函（视何者适用而定）均须填写妥当，并以专人送达、或传真至(+852) 2566 8946、或邮寄至香港铜锣湾恩平道二十八号利园二期二十九楼新计划管理人办公室、或发送电子邮件至 moodytech@acclime.com 的方式提交。

The New Scheme Administrators hereby expressly reserve their rights **NOT** to consider Notice of Claim or Account Holder Letter (whichever is applicable) received later than 5:00 p.m. (Hong Kong time) on the Cut-Off Date.
新计划管理人特此明确保留不考虑于截止日期下午五时正（香港时间）之后收到的申索通知书或账户持有人函（视何者适用而定）的权利。

Should you have any queries, please feel free to contact Gloria Ho on (+852) 2583 1216 or Zhouming Kang on (+852) 2583 1167.
如 阁下有任何疑问，请致电+852 2583 1216 与何小姐，或致电+852 2583 1167 与康先生联络。

Yours faithfully
此致

Lai Wing Lun
Joint and Several Scheme Administrator of the Scheme
who acts without personal liabilities
黎颍麟
共同和各别之安排计划之计划管理人
以毋须承担个人责任之身份出任

Enclosures
附件

* English version shall prevail
* 以英文版本为准